

No. 86705

NOTICE OF DEFEASANCE
of
\$15,000,000
CITY OF LAS VEGAS
DOWNTOWN
REDEVELOPMENT
AGENCY TAX INCREMENT
REVENUE BONDS
(CITY OF LAS VEGAS
DOWNTOWN
REDEVELOPMENT PROJECT)
SERIES 1986A
originally issued in the
aggregate principal
amount of \$50,000,000
and \$15,000,000 of which
were converted to Long
Term Series 1986A Bonds
on December 18, 1986

PUBLIC NOTICE IS HEREBY
GIVEN that certain outstanding
bonds of the City of Las Vegas,
Downtown Redevelopment
Agency (the "Agency") have
been defeased as provided be-
low. The Agency has issued,

pursuant to that certain Inden-
ture of Trust, dated as of Au-
gust 1, 1986, certain of its City
of Las Vegas Bonds Downtown
Redevelopment Agency, Tax
Increment Revenue Bonds
(City of Las Vegas Downtown
Redevelopment Project), Se-
ries 1986A, originally issued in
the aggregate principal
amount of \$50,000,000 (the
"Series 1986A Bonds"). Sub-
sequent to the original issu-
ance of the Series 1986A
Bonds, a portion of the Series
1986A Bond in the aggregate
principal amount of
\$15,000,000 were converted
from Short Term Series 1986A
Bonds to Long Term Series
1986A Bonds on December 18,
1986, as described in the In-
denture, which bonds, as so
converted, are herein referred
to as the "1986 Long Term
Bonds." The 1986 Long Term
Bonds have been defeased by
action of the Agency through
a deposit with First Interstate
Bank of Denver, N.A., a na-
tional banking association, un-
der an Escrow Agreement be-
tween the Agency and said
bank, direct obligations of the
United States of America, or
obligations unconditionally
guaranteed by the United
States of America, the matur-
ing principal of and interest
on which, together with cash
held in escrow, will be suffi-
cient to pay the principal of
and interest on the 1986 Long
Term Bonds as they mature
in accordance with their terms.

THIS NOTICE IS GIVEN by or-
der of the Board of the City
of Las Vegas Downtown Re-
development Agency, as of the
1st day of December, 1989.

CITY OF LAS VEGAS DOWN-
TOWN REDEVELOPMENT
AGENCY
[SEAL]
/s/ Ron Lurie,
Chairman
PUB: December 6, 1989
Las Vegas SUN

affidavit
AFFIDAVIT OF PUBLICATION

STATE OF NEVADA, { ss.
COUNTY OF CLARK

Joan Pollack

RECEIVED
DEC 19 11 17 AM '89
CITY CLERK

, being first duly sworn,

deposes and says: That he is legal clerk of the
LAS VEGAS SUN, a daily newspaper of general circulation, printed and published
at Las Vegas, in the County of Clark, State of Nevada, and that the attached was
continuously published in said newspaper for a period of 1 time

from December 6, 1989 to December 6, 1989

inclusive, being the issues of said newspaper for the following dates, to-wit:
December 6

That said newspaper was regularly issued and circulated on each of the dates
above named.

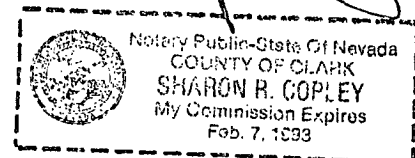
Signed *Joan Pollack*

Subscribed and sworn to before me this 6th
day of December, 1989

Sharon R. Copley

Notary Public in and for Clark County, Nevada

My Commission Expires



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