



1 more ordinances specifying certain of the terms and details of the Bonds and delegating certain terms of the  
2 sale of the Bonds pursuant to the Bond Act. Such Bonds shall be issued on such other terms and conditions  
3 as the Council determines, all as provided in the Bond Act and as specified by the adoption of a bond  
4 ordinance or ordinances and the execution of a certificate of the Chief Financial Officer specifying the Bond  
5 terms and details approving and ratifying their sale (the "Bond Ordinance").

6 Section 3. The officers of the City are hereby authorized to take all action necessary or appropriate to  
7 effectuate the provisions of this resolution, including without limitation (a) assembling of financial and other  
8 information concerning the City and the Bonds, (b) if deemed appropriate by the Chief Financial Officer, the  
9 preparation and distribution of a preliminary official statement, an official statement and a notice of sale in  
10 the forms specified by the Chief Financial Officer and (c) if deemed appropriate by the Chief Financial  
11 Officer, the preparation and distribution of a direction of a notice of redemption of the 2014 Bonds, including  
12 a conditional notice of redemption. The Chief Financial Officer is authorized to deem the official statement,  
13 if any, "final" for purposes of Rule 15(c)2-12 of the Securities and Exchange Commission.

14 Section 4. Sherman & Howard L.L.C. is hereby appointed as bond counsel to the City ("Bond Counsel") in  
15 connection with the Bonds and the engagement letter of Bond Counsel in the form on file with the Chief  
16 Financial Officer is hereby approved. Zions Public Finance is hereby appointed as municipal advisor to the  
17 City ("Municipal Advisor") in connection with the Bonds and the engagement letter of the Municipal Advisor  
18 in the form on file with the Chief Financial Officer is hereby approved.

19 Section 5. The authority to issue the Bonds shall be deemed and considered a continuing authority to issue  
20 and deliver the Bonds at one time or from time to time, in one series or in more than one series, all as ordered  
21 by the Council. Neither the partial exercise of the authority so conferred nor the lapse of time shall be  
22 considered as exhausting or limiting the full authority so conferred.

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1 Section 6. All action, proceedings, matters and things heretofore taken, had and done by the Council, and  
2 the officers thereof (not inconsistent with the provisions of this resolution) directed toward the Bonds, the  
3 refinancing of all or a portion of the 2014 Bonds be, and the same hereby is, ratified, approved and confirmed.


4 This resolution shall be effective on its passage and approval.

5 PASSED, ADOPTED, AND APPROVED this 17<sup>th</sup> day of April, 2024.

6 CITY OF LAS VEGAS


7  
8 BY   
CAROLYN G. GOODMAN, Mayor

9 ATTEST:

10   
11 LUANN D. HOLMES, MMC  
City Clerk

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13 APPROVED AS TO FORM:

14  3-28-24  
15 Val Steed, Date  
Deputy City Attorney

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