

**FOURTH AMENDMENT TO THE AMENDED AND RESTATED
FREMONT STREET EXPERIENCE PROJECT DEVELOPMENT AGREEMENT**

This Fourth Amendment to the Amended and Restated Fremont Street Experience Project Development Agreement (this "Amendment") is made and executed as of this 16TH day of December, 2009, by and amongst the CITY OF LAS VEGAS, NEVADA (the "City"), a municipal corporation of the State of Nevada, the CITY OF LAS VEGAS REDEVELOPMENT AGENCY (the "Agency"), formerly known as the City of Las Vegas Downtown Redevelopment Agency, THE FREMONT STREET EXPERIENCE LIMITED LIABILITY COMPANY (the "Company"), a Nevada limited liability company and the FREMONT STREET EXPERIENCE PARKING CORPORATION (the "Corporation"), a Nevada corporation.

W I T N E S S E T H:

WHEREAS, the above-mentioned parties entered into the Fremont Street Experience Project Development Agreement dated October 20, 1993; and the subsequent Amended and Restated Fremont Street Experience Project Development Agreement dated September 27, 1995, as amended on January 12, 1998, May 28, 1998 and August 10, 1998 (collectively the "Agreement"); and

WHEREAS, pursuant to the provisions of the Agreement, the Corporation is obligated to pay the Agency for the costs and related out-of-pocket expenses in excess of \$6,400,000 incurred by the Agency in connection with the acquisition of the property commonly known and referred to herein as the "Parking Garage Property;" and

WHEREAS, subsequent to the completion of the acquisition of the Parking Garage Property, an independent audit was commissioned by the parties hereto to ascertain the amount which is due and owing to the Agency by the Corporation in connection with the acquisition of the Parking Garage Property; and

WHEREAS, the finding of the independent audit conducted by Stewart Archibald & Barney, LLP is set forth in that report entitled, to wit: Report on Obligations between the Redevelopment Agency and the Fremont Street Experience dated August 28, 2008; and

WHEREAS, based on the findings of the Report, the parties hereto have come to an agreement as to the final amount of the acquisition costs and out-of-pocket expenses which are due and owing to the Agency by the Corporation.

WHEREAS, the parties hereto desire to amend the Agreement to provide for the terms of repayment by the Corporation of the acquisition costs and out-of-pocket expenses of the Agency in excess of \$6,400,000.

NOW, THEREFORE, the parties hereby agree as follows:

1. The capitalized terms used herein and not otherwise defined shall have the meaning given to them in the Agreement.
2. The parties hereto hereby accept the findings of the independent audit report by the Auditor, Exhibit 1 attached hereto and incorporated herein as a part of this Amendment.
3. For purposes of Section 1.2I of the Agreement, the parties hereto hereby agree that the amount due and owing the Agency as acquisition costs for the Parking Garage Property is \$11,131,200. Subject to the terms and conditions precedent of Section 1.2I of this Agreement, and provided net revenues are available for such purpose, the Corporation agrees to repay on a monthly basis, the aforementioned amount according to the repayment schedule, set forth in Exhibit 2 attached hereto and incorporated herein as a part of this Amendment. The Company shall have no obligation to repay the acquisition costs set forth herein.
4. For purposes of Section 1.2I of the Agreement, the parties hereto hereby agree that no monthly net revenues from the Retail Space shall be paid to the Corporation or the Company until the Agency has been fully paid the monthly amount due pursuant to this Agreement, and any deficiency in

such payment shall be added to the amount due the following month. For each month that there exists a deficiency, the Corporation shall provide to the Agency a financial statement of the income and expenses for that month.

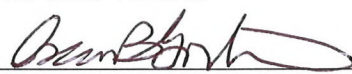
5. Save and except as provided herein, the Agreement shall remain unmodified and in full force and effect.

IN WITNESS WHEREOF, the City, the Agency, the Company and the Corporation have caused this Amendment to be executed as of December 18, 2009.

ATTEST:


BEVERLY K. BRIDGES, MMC, City Clerk

CITY OF LAS VEGAS


By: OSCAR B. GOODMAN, Mayor

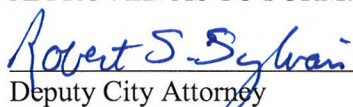
ATTEST:


BEVERLY K. BRIDGES, Secretary

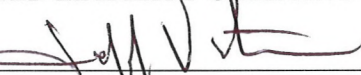
CITY OF LAS VEGAS REDEVELOPMENT
AGENCY


By: OSCAR B. GOODMAN, Chairperson

APPROVED AS TO FORM:

 11-5-09
Deputy City Attorney Date

THE FREMONT STREET EXPERIENCE
LIMITED LIABILITY COMPANY

By: 
Jeffrey T. Victor, President

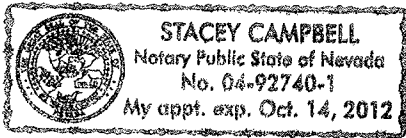
FREMONT STREET EXPERIENCE
PARKING CORPORATION

By: 
Jeffrey T. Victor, President

ACKNOWLEDGMENTS

STATE OF NEVADA)
) ss.
CLARK COUNTY)

On this 18th day of December 2009, before me, the undersigned Notary Public in and for said County and State, appeared Oscar B. Goodman, as Mayor of the City of Las Vegas and as Chairman of the Las Vegas Redevelopment Agency, known to me to be the person who executed the above and foregoing instrument, and who acknowledged to me that he did so freely and voluntarily and for the purposes therein mentioned.



Stacey L Campbell
Notary Public

STATE OF NEVADA)
) ss.
CLARK COUNTY)

On this 6th day of November 2009, before me, the undersigned Notary Public in and for said County and State, appeared Jeff Victor, as President of the Fremont Street Experience, LLC, and as President of the Fremont Street Parking Corporation known to me to be the person who executed the above and foregoing instrument, and who acknowledged to me that she did so freely and voluntarily and for the purposes therein mentioned.

Joann Crolli
Notary Public

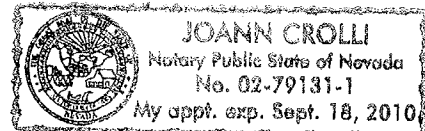


EXHIBIT 1

City of Las Vegas Redevelopment Agency

Report on Obligations Between the Redevelopment Agency
and the Fremont Street Experience



Submitted by:
Stewart Archibald & Barney, LLP

August 28, 2008

Scope:

The **City of Las Vegas, Nevada (City)**, the **City of Las Vegas Downtown Redevelopment Agency (Agency)**, the **Fremont Street Experience Limited Liability Company (Company)** and the **Fremont Street Experience Parking Corporation (Corporation)** entered into the **Fremont Street Experience Project Development Agreement** and a **Management Agreement Fremont Street Experience Project** on October 20, 1993 in order to develop and operate the area commonly known as the Fremont Street Experience. Over time, there were various amendments and restatements to these original agreements.

Among other things, the various agreements called for the Agency to acquire the "Parking Garage Property" (Property) which would ultimately be developed into a parking garage to be operated by the Corporation. The Company agreed to reimburse the Agency for any and all costs of acquisition in excess of \$6,400,000. This report was requested by the Agency to determine the amount of reimbursement owed by the Company to the Agency.

Analysis:

As it relates to the purchase of the Property, Section 1.2 of the **Amended and Restated Fremont Street Experience Project Development Agreement (PDA)** contains the governing language. The various subsections call for the Agency to acquire the Property from its present owners and transfer title to the Corporation by January 15, 1994. Due to legal challenges associated with the condemnation and eminent domain actions taken by the City and the Agency, actual title was not transferred until August 7, 1998.

Section 1.2I governs the cost sharing for the acquisition of the Property. The Agency was to acquire the Property subject to reimbursement from the Corporation for any costs in excess of \$6,400,000. If the cost to acquire the Property were less than \$6,400,000, the Agency would transfer the difference to the Corporation. The section further notes that:

In calculating the cost of acquiring the Parking Garage Property, all out of pocket expenses of the Agency related thereto shall be included, including, without limitation, the cost of purchasing the Parking Garage Property, condemnation awards, all legal fees and expenses, any environmental surveys paid by the Agency or the Corporation pursuant to Section 1.2G

It goes on to explain how the Agency will be repaid through a very detailed and complex formula governing parking and retail net rental revenues.

In 1998, the Company's Consolidated Financial Statements first record a liability to the Agency of \$5,131,200. This amount is discounted based on when it is likely to be paid to a current (as of 1998) amount due of \$3,242,370. The face amount of \$5,131,200 represents the amount in excess of \$6,400,000 that the Corporation is required to reimburse to the Agency.

In 2004, the Company's Consolidated Financial Statements recorded a liability to the Agency of \$6,000,000 consisting of a \$4,500,000 award for the last parcel and \$1,500,000 in associated legal and other costs. This amount is discounted based on when it is likely to be paid to a current (as of 2004) amount due of \$1,652,642. The face amount of \$6,000,000 represents the additional amount in excess of \$6,400,000 that the Corporation is required to reimburse to the Agency.

The amounts listed in the two paragraphs above calculate to a total acquisition cost of the Property of \$17,531,200.

Due to document retention practices in place at both the Agency and the Company during those years, the underlying records supporting the figures above were unavailable. Given the financial statement audit process, the reputations of the various accounting firms and the fact that the figures above were recorded contemporaneously with the payments made by the Agency, they represent the best source of determining the amount due to the Agency.

Findings:

The Agency was to be reimbursed for any and all amounts in excess of \$6,400,000. Given that total acquisition costs were \$17,131,200, the Company owes the Agency the gross sum of \$11,131,200. This amount does not bear interest and is payable according to the formulas laid out in Section 1.2I. The Company's Consolidated Financial Statements for 2007 state that cash flow projections for net rental revenues show repayments to the Agency should begin in 2008.

EXHIBIT 2

Page 1

Compound Period : Monthly

Nominal Annual Rate : 4.152 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	09/01/2008	4,190,270.87	1		
2 Payment	10/01/2008	0.00	15	Monthly	12/01/2009
3 Payment	01/01/2010	57,950.00	88	Monthly	04/01/2017
4 Payment	05/01/2017	31,600.00	1		

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	09/01/2008				4,190,270.87
1	10/01/2008	0.00	14,498.88	14,498.88-	4,204,769.75
2	11/01/2008	0.00	14,549.05	14,549.05-	4,219,318.80
3	12/01/2008	0.00	14,599.39	14,599.39-	4,233,918.19
2008 Totals		0.00	43,647.32	43,647.32-	
4	01/01/2009	0.00	14,649.91	14,649.91-	4,248,568.10
5	02/01/2009	0.00	14,700.60	14,700.60-	4,263,268.70
6	03/01/2009	0.00	14,751.47	14,751.47-	4,278,020.17
7	04/01/2009	0.00	14,802.51	14,802.51-	4,292,822.68
8	05/01/2009	0.00	14,853.73	14,853.73-	4,307,676.41
9	06/01/2009	0.00	14,905.12	14,905.12-	4,322,581.53
10	07/01/2009	0.00	14,956.70	14,956.70-	4,337,538.23
11	08/01/2009	0.00	15,008.45	15,008.45-	4,352,546.68
12	09/01/2009	0.00	15,060.38	15,060.38-	4,367,607.06
13	10/01/2009	0.00	15,112.49	15,112.49-	4,382,719.55
14	11/01/2009	0.00	15,164.78	15,164.78-	4,397,884.33
15	12/01/2009	0.00	15,217.25	15,217.25-	4,413,101.58
2009 Totals		0.00	179,183.39	179,183.39-	
16	01/01/2010	57,950.00	15,269.91	42,680.09	4,370,421.49
17	02/01/2010	57,950.00	15,122.23	42,827.77	4,327,593.72
18	03/01/2010	57,950.00	14,974.04	42,975.96	4,284,617.76
19	04/01/2010	57,950.00	14,825.34	43,124.66	4,241,493.10
20	05/01/2010	57,950.00	14,676.12	43,273.88	4,198,219.22
21	06/01/2010	57,950.00	14,526.39	43,423.61	4,154,795.61
22	07/01/2010	57,950.00	14,376.13	43,573.87	4,111,221.74
23	08/01/2010	57,950.00	14,225.36	43,724.64	4,067,497.10
24	09/01/2010	57,950.00	14,074.07	43,875.93	4,023,621.17
25	10/01/2010	57,950.00	13,922.25	44,027.75	3,979,593.42
26	11/01/2010	57,950.00	13,769.91	44,180.09	3,935,413.33
27	12/01/2010	57,950.00	13,617.04	44,332.96	3,891,080.37
2010 Totals		695,400.00	173,378.79	522,021.21	

	Date	Payment	Interest	Principal	Balance
	28 01/01/2011	57,950.00	13,463.65	44,486.35	3,846,594.02
	29 02/01/2011	57,950.00	13,309.72	44,640.28	3,801,953.74
	30 03/01/2011	57,950.00	13,155.26	44,794.74	3,757,159.00
	31 04/01/2011	57,950.00	13,000.26	44,949.74	3,712,209.26
	32 05/01/2011	57,950.00	12,844.73	45,105.27	3,667,103.99
	33 06/01/2011	57,950.00	12,688.66	45,261.34	3,621,842.65
	34 07/01/2011	57,950.00	12,532.05	45,417.95	3,576,424.70
	35 08/01/2011	57,950.00	12,374.90	45,575.10	3,530,849.60
	36 09/01/2011	57,950.00	12,217.20	45,732.80	3,485,116.80
	37 10/01/2011	57,950.00	12,058.96	45,891.04	3,439,225.76
	38 11/01/2011	57,950.00	11,900.17	46,049.83	3,393,175.93
	39 12/01/2011	57,950.00	11,740.83	46,209.17	3,346,966.76
	2011 Totals	695,400.00	151,286.39	544,113.61	
	40 01/01/2012	57,950.00	11,580.94	46,369.06	3,300,597.70
	41 02/01/2012	57,950.00	11,420.50	46,529.50	3,254,068.20
	42 03/01/2012	57,950.00	11,259.50	46,690.50	3,207,377.70
	43 04/01/2012	57,950.00	11,097.95	46,852.05	3,160,525.65
	44 05/01/2012	57,950.00	10,935.83	47,014.17	3,113,511.48
	45 06/01/2012	57,950.00	10,773.16	47,176.84	3,066,334.64
	46 07/01/2012	57,950.00	10,609.92	47,340.08	3,018,994.56
	47 08/01/2012	57,950.00	10,446.11	47,503.89	2,971,490.67
	48 09/01/2012	57,950.00	10,281.75	47,668.25	2,923,822.42
	49 10/01/2012	57,950.00	10,116.81	47,833.19	2,875,989.23
	50 11/01/2012	57,950.00	9,951.30	47,998.70	2,827,990.53
	51 12/01/2012	57,950.00	9,785.22	48,164.78	2,779,825.75
	2012 Totals	695,400.00	128,258.99	567,141.01	
	52 01/01/2013	57,950.00	9,618.56	48,331.44	2,731,494.31
	53 02/01/2013	57,950.00	9,451.33	48,498.67	2,682,995.64
	54 03/01/2013	57,950.00	9,283.51	48,666.49	2,634,329.15
	55 04/01/2013	57,950.00	9,115.12	48,834.88	2,585,494.27
	56 05/01/2013	57,950.00	8,946.15	49,003.85	2,536,490.42
	57 06/01/2013	57,950.00	8,776.59	49,173.41	2,487,317.01
	58 07/01/2013	57,950.00	8,606.44	49,343.56	2,437,973.45
	59 08/01/2013	57,950.00	8,435.71	49,514.29	2,388,459.16
	60 09/01/2013	57,950.00	8,264.38	49,685.62	2,338,773.54
	61 10/01/2013	57,950.00	8,092.46	49,857.54	2,288,916.00
	62 11/01/2013	57,950.00	7,919.95	50,030.05	2,238,885.95
	63 12/01/2013	57,950.00	7,746.84	50,203.16	2,188,682.79
	2013 Totals	695,400.00	104,257.04	591,142.96	
	64 01/01/2014	57,950.00	7,573.13	50,376.87	2,138,305.92
	65 02/01/2014	57,950.00	7,398.82	50,551.18	2,087,754.74
	66 03/01/2014	57,950.00	7,223.90	50,726.10	2,037,028.64
	67 04/01/2014	57,950.00	7,048.38	50,901.62	1,986,127.02
	68 05/01/2014	57,950.00	6,872.26	51,077.74	1,935,049.28
	69 06/01/2014	57,950.00	6,695.52	51,254.48	1,883,794.80
	70 07/01/2014	57,950.00	6,518.18	51,431.82	1,832,362.98

Date	Payment	Interest	Principal	Balance
71 08/01/2014	57,950.00	6,340.21	51,609.79	1,780,753.19
72 09/01/2014	57,950.00	6,161.64	51,788.36	1,728,964.83
73 10/01/2014	57,950.00	5,982.44	51,967.56	1,676,997.27
74 11/01/2014	57,950.00	5,802.63	52,147.37	1,624,849.90
75 12/01/2014	57,950.00	5,622.19	52,327.81	1,572,522.09
2014 Totals	695,400.00	79,239.30	616,160.70	
76 01/01/2015	57,950.00	5,441.13	52,508.87	1,520,013.22
77 02/01/2015	57,950.00	5,259.44	52,690.56	1,467,322.66
78 03/01/2015	57,950.00	5,077.13	52,872.87	1,414,449.79
79 04/01/2015	57,950.00	4,894.18	53,055.82	1,361,393.97
80 05/01/2015	57,950.00	4,710.60	53,239.40	1,308,154.57
81 06/01/2015	57,950.00	4,526.39	53,423.61	1,254,730.96
82 07/01/2015	57,950.00	4,341.53	53,608.47	1,201,122.49
83 08/01/2015	57,950.00	4,156.04	53,793.96	1,147,328.53
84 09/01/2015	57,950.00	3,969.91	53,980.09	1,093,348.44
85 10/01/2015	57,950.00	3,783.13	54,166.87	1,039,181.57
86 11/01/2015	57,950.00	3,595.70	54,354.30	984,827.27
87 12/01/2015	57,950.00	3,407.63	54,542.37	930,284.90
2015 Totals	695,400.00	53,162.81	642,237.19	
88 01/01/2016	57,950.00	3,218.91	54,731.09	875,553.81
89 02/01/2016	57,950.00	3,029.53	54,920.47	820,633.34
90 03/01/2016	57,950.00	2,839.50	55,110.50	765,522.84
91 04/01/2016	57,950.00	2,648.81	55,301.19	710,221.65
92 05/01/2016	57,950.00	2,457.46	55,492.54	654,729.11
93 06/01/2016	57,950.00	2,265.45	55,684.55	599,044.56
94 07/01/2016	57,950.00	2,072.77	55,877.23	543,167.33
95 08/01/2016	57,950.00	1,879.43	56,070.57	487,096.76
96 09/01/2016	57,950.00	1,685.42	56,264.58	430,832.18
97 10/01/2016	57,950.00	1,490.74	56,459.26	374,372.92
98 11/01/2016	57,950.00	1,295.38	56,654.62	317,718.30
99 12/01/2016	57,950.00	1,099.35	56,850.65	260,867.65
2016 Totals	695,400.00	25,982.75	669,417.25	
100 01/01/2017	57,950.00	902.64	57,047.36	203,820.29
101 02/01/2017	57,950.00	705.24	57,244.76	146,575.53
102 03/01/2017	57,950.00	507.17	57,442.83	89,132.70
103 04/01/2017	57,950.00	308.41	57,641.59	31,491.11
104 05/01/2017	31,600.00	108.89	31,491.11	0.00
2017 Totals	263,400.00	2,532.35	260,867.65	
Grand Totals	5,131,200.00	940,929.13	4,190,270.87	

Last interest amount decreased by 0.07 due to rounding.

Compound Period : Monthly

Nominal Annual Rate : 7.623 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	09/30/2008	2,270,503.87	1		
2 Payment	10/31/2008	0.00	104	Monthly	05/31/2017
3 Payment	06/30/2017	57,950.00	103	Monthly	12/31/2025
4 Payment	01/31/2026	31,150.00	1		

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	09/30/2008				2,270,503.87
1	10/31/2008	0.00	14,423.99	14,423.99-	2,284,927.86
2	11/30/2008	0.00	14,515.62	14,515.62-	2,299,443.48
3	12/31/2008	0.00	14,607.84	14,607.84-	2,314,051.32
2008 Totals		0.00	43,547.45	43,547.45-	
4	01/31/2009	0.00	14,700.64	14,700.64-	2,328,751.96
5	02/28/2009	0.00	14,794.03	14,794.03-	2,343,545.99
6	03/31/2009	0.00	14,888.01	14,888.01-	2,358,434.00
7	04/30/2009	0.00	14,982.59	14,982.59-	2,373,416.59
8	05/31/2009	0.00	15,077.77	15,077.77-	2,388,494.36
9	06/30/2009	0.00	15,173.56	15,173.56-	2,403,667.92
10	07/31/2009	0.00	15,269.95	15,269.95-	2,418,937.87
11	08/31/2009	0.00	15,366.96	15,366.96-	2,434,304.83
12	09/30/2009	0.00	15,464.58	15,464.58-	2,449,769.41
13	10/31/2009	0.00	15,562.82	15,562.82-	2,465,332.23
14	11/30/2009	0.00	15,661.69	15,661.69-	2,480,993.92
15	12/31/2009	0.00	15,761.18	15,761.18-	2,496,755.10
2009 Totals		0.00	182,703.78	182,703.78-	
16	01/31/2010	0.00	15,861.31	15,861.31-	2,512,616.41
17	02/28/2010	0.00	15,962.07	15,962.07-	2,528,578.48
18	03/31/2010	0.00	16,063.48	16,063.48-	2,544,641.96
19	04/30/2010	0.00	16,165.53	16,165.53-	2,560,807.49
20	05/31/2010	0.00	16,268.22	16,268.22-	2,577,075.71
21	06/30/2010	0.00	16,371.57	16,371.57-	2,593,447.28
22	07/31/2010	0.00	16,475.57	16,475.57-	2,609,922.85
23	08/31/2010	0.00	16,580.24	16,580.24-	2,626,503.09
24	09/30/2010	0.00	16,685.57	16,685.57-	2,643,188.66
25	10/31/2010	0.00	16,791.57	16,791.57-	2,659,980.23
26	11/30/2010	0.00	16,898.24	16,898.24-	2,676,878.47
27	12/31/2010	0.00	17,005.59	17,005.59-	2,693,884.06
2010 Totals		0.00	197,128.96	197,128.96-	

	Date	Payment	Interest	Principal	Balance
	28 01/31/2011	0.00	17,113.63	17,113.63-	2,710,997.69
	29 02/28/2011	0.00	17,222.35	17,222.35-	2,728,220.04
	30 03/31/2011	0.00	17,331.75	17,331.75-	2,745,551.79
	31 04/30/2011	0.00	17,441.86	17,441.86-	2,762,993.65
	32 05/31/2011	0.00	17,552.66	17,552.66-	2,780,546.31
	33 06/30/2011	0.00	17,664.17	17,664.17-	2,798,210.48
	34 07/31/2011	0.00	17,776.39	17,776.39-	2,815,986.87
	35 08/31/2011	0.00	17,889.32	17,889.32-	2,833,876.19
	36 09/30/2011	0.00	18,002.96	18,002.96-	2,851,879.15
	37 10/31/2011	0.00	18,117.33	18,117.33-	2,869,996.48
	38 11/30/2011	0.00	18,232.43	18,232.43-	2,888,228.91
	39 12/31/2011	0.00	18,348.25	18,348.25-	2,906,577.16
	2011 Totals	0.00	212,693.10	212,693.10-	
	40 01/31/2012	0.00	18,464.82	18,464.82-	2,925,041.98
	41 02/29/2012	0.00	18,582.12	18,582.12-	2,943,624.10
	42 03/31/2012	0.00	18,700.17	18,700.17-	2,962,324.27
	43 04/30/2012	0.00	18,818.97	18,818.97-	2,981,143.24
	44 05/31/2012	0.00	18,938.52	18,938.52-	3,000,081.76
	45 06/30/2012	0.00	19,058.83	19,058.83-	3,019,140.59
	46 07/31/2012	0.00	19,179.91	19,179.91-	3,038,320.50
	47 08/31/2012	0.00	19,301.75	19,301.75-	3,057,622.25
	48 09/30/2012	0.00	19,424.37	19,424.37-	3,077,046.62
	49 10/31/2012	0.00	19,547.77	19,547.77-	3,096,594.39
	50 11/30/2012	0.00	19,671.95	19,671.95-	3,116,266.34
	51 12/31/2012	0.00	19,796.92	19,796.92-	3,136,063.26
	2012 Totals	0.00	229,486.10	229,486.10-	
	52 01/31/2013	0.00	19,922.69	19,922.69-	3,155,985.95
	53 02/28/2013	0.00	20,049.25	20,049.25-	3,176,035.20
	54 03/31/2013	0.00	20,176.62	20,176.62-	3,196,211.82
	55 04/30/2013	0.00	20,304.80	20,304.80-	3,216,516.62
	56 05/31/2013	0.00	20,433.79	20,433.79-	3,236,950.41
	57 06/30/2013	0.00	20,563.60	20,563.60-	3,257,514.01
	58 07/31/2013	0.00	20,694.24	20,694.24-	3,278,208.25
	59 08/31/2013	0.00	20,825.70	20,825.70-	3,299,033.95
	60 09/30/2013	0.00	20,958.00	20,958.00-	3,319,991.95
	61 10/31/2013	0.00	21,091.15	21,091.15-	3,341,083.10
	62 11/30/2013	0.00	21,225.13	21,225.13-	3,362,308.23
	63 12/31/2013	0.00	21,359.97	21,359.97-	3,383,668.20
	2013 Totals	0.00	247,604.94	247,604.94-	
	64 01/31/2014	0.00	21,495.67	21,495.67-	3,405,163.87
	65 02/28/2014	0.00	21,632.22	21,632.22-	3,426,796.09
	66 03/31/2014	0.00	21,769.65	21,769.65-	3,448,565.74
	67 04/30/2014	0.00	21,907.95	21,907.95-	3,470,473.69
	68 05/31/2014	0.00	22,047.12	22,047.12-	3,492,520.81
	69 06/30/2014	0.00	22,187.18	22,187.18-	3,514,707.99
	70 07/31/2014	0.00	22,328.13	22,328.13-	3,537,036.12

	Date	Payment	Interest	Principal	Balance
71	08/31/2014	0.00	22,469.98	22,469.98-	3,559,506.10
72	09/30/2014	0.00	22,612.72	22,612.72-	3,582,118.82
73	10/31/2014	0.00	22,756.38	22,756.38-	3,604,875.20
74	11/30/2014	0.00	22,900.94	22,900.94-	3,627,776.14
75	12/31/2014	0.00	23,046.43	23,046.43-	3,650,822.57
2014 Totals		0.00	267,154.37	267,154.37-	
76	01/31/2015	0.00	23,192.84	23,192.84-	3,674,015.41
77	02/28/2015	0.00	23,340.18	23,340.18-	3,697,355.59
78	03/31/2015	0.00	23,488.45	23,488.45-	3,720,844.04
79	04/30/2015	0.00	23,637.67	23,637.67-	3,744,481.71
80	05/31/2015	0.00	23,787.83	23,787.83-	3,768,269.54
81	06/30/2015	0.00	23,938.95	23,938.95-	3,792,208.49
82	07/31/2015	0.00	24,091.03	24,091.03-	3,816,299.52
83	08/31/2015	0.00	24,244.07	24,244.07-	3,840,543.59
84	09/30/2015	0.00	24,398.09	24,398.09-	3,864,941.68
85	10/31/2015	0.00	24,553.09	24,553.09-	3,889,494.77
86	11/30/2015	0.00	24,709.07	24,709.07-	3,914,203.84
87	12/31/2015	0.00	24,866.04	24,866.04-	3,939,069.88
2015 Totals		0.00	288,247.31	288,247.31-	
88	01/31/2016	0.00	25,024.01	25,024.01-	3,964,093.89
89	02/29/2016	0.00	25,182.98	25,182.98-	3,989,276.87
90	03/31/2016	0.00	25,342.96	25,342.96-	4,014,619.83
91	04/30/2016	0.00	25,503.96	25,503.96-	4,040,123.79
92	05/31/2016	0.00	25,665.98	25,665.98-	4,065,789.77
93	06/30/2016	0.00	25,829.03	25,829.03-	4,091,618.80
94	07/31/2016	0.00	25,993.11	25,993.11-	4,117,611.91
95	08/31/2016	0.00	26,158.24	26,158.24-	4,143,770.15
96	09/30/2016	0.00	26,324.42	26,324.42-	4,170,094.57
97	10/31/2016	0.00	26,491.65	26,491.65-	4,196,586.22
98	11/30/2016	0.00	26,659.95	26,659.95-	4,223,246.17
99	12/31/2016	0.00	26,829.31	26,829.31-	4,250,075.48
2016 Totals		0.00	311,005.60	311,005.60-	
100	01/31/2017	0.00	26,999.75	26,999.75-	4,277,075.23
101	02/28/2017	0.00	27,171.28	27,171.28-	4,304,246.51
102	03/31/2017	0.00	27,343.89	27,343.89-	4,331,590.40
103	04/30/2017	0.00	27,517.60	27,517.60-	4,359,108.00
104	05/31/2017	0.00	27,692.41	27,692.41-	4,386,800.41
105	06/30/2017	57,950.00	27,868.33	30,081.67	4,356,718.74
106	07/31/2017	57,950.00	27,677.23	30,272.77	4,326,445.97
107	08/31/2017	57,950.00	27,484.92	30,465.08	4,295,980.89
108	09/30/2017	57,950.00	27,291.38	30,658.62	4,265,322.27
109	10/31/2017	57,950.00	27,096.61	30,853.39	4,234,468.88
110	11/30/2017	57,950.00	26,900.61	31,049.39	4,203,419.49
111	12/31/2017	57,950.00	26,703.36	31,246.64	4,172,172.85
2017 Totals		405,650.00	327,747.37	77,902.63	

	Date	Payment	Interest	Principal	Balance
112	01/31/2018	57,950.00	26,504.85	31,445.15	4,140,727.70
113	02/28/2018	57,950.00	26,305.09	31,644.91	4,109,082.79
114	03/31/2018	57,950.00	26,104.06	31,845.94	4,077,236.85
115	04/30/2018	57,950.00	25,901.75	32,048.25	4,045,188.60
116	05/31/2018	57,950.00	25,698.15	32,251.85	4,012,936.75
117	06/30/2018	57,950.00	25,493.26	32,456.74	3,980,480.01
118	07/31/2018	57,950.00	25,287.07	32,662.93	3,947,817.08
119	08/31/2018	57,950.00	25,079.57	32,870.43	3,914,946.65
120	09/30/2018	57,950.00	24,870.76	33,079.24	3,881,867.41
121	10/31/2018	57,950.00	24,660.61	33,289.39	3,848,578.02
122	11/30/2018	57,950.00	24,449.13	33,500.87	3,815,077.15
123	12/31/2018	57,950.00	24,236.31	33,713.69	3,781,363.46
2018 Totals		695,400.00	304,590.61	390,809.39	
124	01/31/2019	57,950.00	24,022.13	33,927.87	3,747,435.59
125	02/28/2019	57,950.00	23,806.60	34,143.40	3,713,292.19
126	03/31/2019	57,950.00	23,589.69	34,360.31	3,678,931.88
127	04/30/2019	57,950.00	23,371.41	34,578.59	3,644,353.29
128	05/31/2019	57,950.00	23,151.74	34,798.26	3,609,555.03
129	06/30/2019	57,950.00	22,930.67	35,019.33	3,574,535.70
130	07/31/2019	57,950.00	22,708.20	35,241.80	3,539,293.90
131	08/31/2019	57,950.00	22,484.32	35,465.68	3,503,828.22
132	09/30/2019	57,950.00	22,259.02	35,690.98	3,468,137.24
133	10/31/2019	57,950.00	22,032.28	35,917.72	3,432,219.52
134	11/30/2019	57,950.00	21,804.10	36,145.90	3,396,073.62
135	12/31/2019	57,950.00	21,574.48	36,375.52	3,359,698.10
2019 Totals		695,400.00	273,734.64	421,665.36	
136	01/31/2020	57,950.00	21,343.39	36,606.61	3,323,091.49
137	02/29/2020	57,950.00	21,110.84	36,839.16	3,286,252.33
138	03/31/2020	57,950.00	20,876.81	37,073.19	3,249,179.14
139	04/30/2020	57,950.00	20,641.29	37,308.71	3,211,870.43
140	05/31/2020	57,950.00	20,404.27	37,545.73	3,174,324.70
141	06/30/2020	57,950.00	20,165.76	37,784.24	3,136,540.46
142	07/31/2020	57,950.00	19,925.72	38,024.28	3,098,516.18
143	08/31/2020	57,950.00	19,684.16	38,265.84	3,060,250.34
144	09/30/2020	57,950.00	19,441.07	38,508.93	3,021,741.41
145	10/31/2020	57,950.00	19,196.43	38,753.57	2,982,987.84
146	11/30/2020	57,950.00	18,950.24	38,999.76	2,943,988.08
147	12/31/2020	57,950.00	18,702.48	39,247.52	2,904,740.56
2020 Totals		695,400.00	240,442.46	454,957.54	
148	01/31/2021	57,950.00	18,453.15	39,496.85	2,865,243.71
149	02/28/2021	57,950.00	18,202.23	39,747.77	2,825,495.94
150	03/31/2021	57,950.00	17,949.73	40,000.27	2,785,495.67
151	04/30/2021	57,950.00	17,695.61	40,254.39	2,745,241.28
152	05/31/2021	57,950.00	17,439.89	40,510.11	2,704,731.17
153	06/30/2021	57,950.00	17,182.54	40,767.46	2,663,963.71
154	07/31/2021	57,950.00	16,923.55	41,026.45	2,622,937.26

	Date	Payment	Interest	Principal	Balance
155	08/31/2021	57,950.00	16,662.92	41,287.08	2,581,650.18
156	09/30/2021	57,950.00	16,400.63	41,549.37	2,540,100.81
157	10/31/2021	57,950.00	16,136.68	41,813.32	2,498,287.49
158	11/30/2021	57,950.00	15,871.05	42,078.95	2,456,208.54
159	12/31/2021	57,950.00	15,603.73	42,346.27	2,413,862.27
2021 Totals		695,400.00	204,521.71	490,878.29	
160	01/31/2022	57,950.00	15,334.71	42,615.29	2,371,246.98
161	02/28/2022	57,950.00	15,063.99	42,886.01	2,328,360.97
162	03/31/2022	57,950.00	14,791.54	43,158.46	2,285,202.51
163	04/30/2022	57,950.00	14,517.37	43,432.63	2,241,769.88
164	05/31/2022	57,950.00	14,241.45	43,708.55	2,198,061.33
165	06/30/2022	57,950.00	13,963.78	43,986.22	2,154,075.11
166	07/31/2022	57,950.00	13,684.34	44,265.66	2,109,809.45
167	08/31/2022	57,950.00	13,403.13	44,546.87	2,065,262.58
168	09/30/2022	57,950.00	13,120.14	44,829.86	2,020,432.72
169	10/31/2022	57,950.00	12,835.34	45,114.66	1,975,318.06
170	11/30/2022	57,950.00	12,548.74	45,401.26	1,929,916.80
171	12/31/2022	57,950.00	12,260.32	45,689.68	1,884,227.12
2022 Totals		695,400.00	165,764.85	529,635.15	
172	01/31/2023	57,950.00	11,970.06	45,979.94	1,838,247.18
173	02/28/2023	57,950.00	11,677.96	46,272.04	1,791,975.14
174	03/31/2023	57,950.00	11,384.01	46,565.99	1,745,409.15
175	04/30/2023	57,950.00	11,088.18	46,861.82	1,698,547.33
176	05/31/2023	57,950.00	10,790.48	47,159.52	1,651,387.81
177	06/30/2023	57,950.00	10,490.89	47,459.11	1,603,928.70
178	07/31/2023	57,950.00	10,189.39	47,760.61	1,556,168.09
179	08/31/2023	57,950.00	9,885.98	48,064.02	1,508,104.07
180	09/30/2023	57,950.00	9,580.64	48,369.36	1,459,734.71
181	10/31/2023	57,950.00	9,273.36	48,676.64	1,411,058.07
182	11/30/2023	57,950.00	8,964.13	48,985.87	1,362,072.20
183	12/31/2023	57,950.00	8,652.93	49,297.07	1,312,775.13
2023 Totals		695,400.00	123,948.01	571,451.99	
184	01/31/2024	57,950.00	8,339.76	49,610.24	1,263,164.89
185	02/29/2024	57,950.00	8,024.60	49,925.40	1,213,239.49
186	03/31/2024	57,950.00	7,707.43	50,242.57	1,162,996.92
187	04/30/2024	57,950.00	7,388.25	50,561.75	1,112,435.17
188	05/31/2024	57,950.00	7,067.04	50,882.96	1,061,552.21
189	06/30/2024	57,950.00	6,743.80	51,206.20	1,010,346.01
190	07/31/2024	57,950.00	6,418.50	51,531.50	958,814.51
191	08/31/2024	57,950.00	6,091.13	51,858.87	906,955.64
192	09/30/2024	57,950.00	5,761.68	52,188.32	854,767.32
193	10/31/2024	57,950.00	5,430.14	52,519.86	802,247.46
194	11/30/2024	57,950.00	5,096.49	52,853.51	749,393.95
195	12/31/2024	57,950.00	4,760.73	53,189.27	696,204.68
2024 Totals		695,400.00	78,829.55	616,570.45	

	Date	Payment	Interest	Principal	Balance
196	01/31/2025	57,950.00	4,422.83	53,527.17	642,677.51
197	02/28/2025	57,950.00	4,082.78	53,867.22	588,810.29
198	03/31/2025	57,950.00	3,740.58	54,209.42	534,600.87
199	04/30/2025	57,950.00	3,396.20	54,553.80	480,047.07
200	05/31/2025	57,950.00	3,049.63	54,900.37	425,146.70
201	06/30/2025	57,950.00	2,700.86	55,249.14	369,897.56
202	07/31/2025	57,950.00	2,349.87	55,600.13	314,297.43
203	08/31/2025	57,950.00	1,996.66	55,953.34	258,344.09
204	09/30/2025	57,950.00	1,641.20	56,308.80	202,035.29
205	10/31/2025	57,950.00	1,283.48	56,666.52	145,368.77
206	11/30/2025	57,950.00	923.49	57,026.51	88,342.26
207	12/31/2025	57,950.00	561.22	57,388.78	30,953.48
2025 Totals		695,400.00	30,148.80	665,251.20	
208	01/31/2026	31,150.00	196.52	30,953.48	0.00
2026 Totals		31,150.00	196.52	30,953.48	
Grand Totals		6,000,000.00	3,729,496.13	2,270,503.87	

Last interest amount decreased by 0.12 due to rounding.

**AMENDMENT TO THE AMENDED AND RESTATED
FREMONT STREET EXPERIENCE PROJECT DEVELOPMENT AGREEMENT**

This Fourth Amendment to the Amended and Restated Fremont Street Experience Project Development Agreement (this "Amendment") is made and executed as of this _____ day of _____, 2009, by and amongst the CITY OF LAS VEGAS, NEVADA (the "City"), a municipal corporation of the State of Nevada, the CITY OF LAS VEGAS REDEVELOPMENT AGENCY (the "Agency"), formerly known as the City of Las Vegas Downtown Redevelopment Agency, THE FREMONT STREET EXPERIENCE LIMITED LIABILITY COMPANY (the "Company"), a Nevada limited liability company and the FREMONT STREET EXPERIENCE PARKING CORPORATION (the "Corporation"), a Nevada corporation.

WITNESSETH:

WHEREAS, the above-mentioned parties entered into the Fremont Street Experience Project Development Agreement dated October 20, 1993; and the subsequent Amended and Restated Fremont Street Experience Project Development Agreement dated September 27, 1995, as amended on January 12, 1998, May 28, 1998 and August 10, 1998 (collectively the "Agreement"); and

WHEREAS, pursuant to the provisions of the Agreement, the Corporation is obligated to pay the Agency for the costs and related out-of-pocket expenses in excess of \$6,400,000 incurred by the Agency in connection with the acquisition of the property commonly known and referred to herein as the "Parking Garage Property;" and

WHEREAS, subsequent to the completion of the acquisition of the Parking Garage Property, an independent audit was commissioned by the parties hereto to ascertain the amount which is due and owing to the Agency by the Corporation in connection with the acquisition of the Parking Garage Property; and

WHEREAS, the finding of the independent audit conducted by Stewart Archibald & Barney, LLP is set forth in that report entitled, to wit: Report on Obligations between the Redevelopment Agency and the Fremont Street Experience dated August 28, 2008; and

WHEREAS, based on the findings of the Report, the parties hereto have come to an agreement as to the final amount of the acquisition costs and out-of-pocket expenses which are due and owing to the Agency by the Corporation.

WHEREAS, the parties hereto desire to amend the Agreement to provide for the terms of repayment by the Corporation of the acquisition costs and out-of-pocket expenses of the Agency in excess of \$6,400,000.

NOW, THEREFORE, the parties hereby agree as follows:

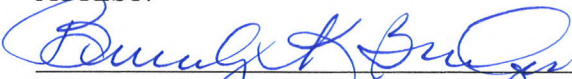
1. The capitalized terms used herein and not otherwise defined shall have the meaning given to them in the Agreement.
2. The parties hereto hereby accept the findings of the independent audit report by the Auditor, Exhibit 1 attached hereto and incorporated herein as a part of this Amendment.
3. For purposes of Section 1.2I of the Agreement, the parties hereto hereby agree that the amount due and owing the Agency as acquisition costs for the Parking Garage Property is \$11,131,200. Subject to the terms and conditions precedent of Section 1.2I of this Agreement, and provided net revenues are available for such purpose, the Corporation agrees to repay on a monthly basis, the aforementioned amount according to the repayment schedule, set forth in Exhibit 2 attached hereto and incorporated herein as a part of this Amendment. The Company shall have no obligation to repay the acquisition costs set forth herein.
4. For purposes of Section 1.2I of the Agreement, the parties hereto hereby agree that no monthly net revenues from the Retail Space shall be paid to the Corporation or the Company until the Agency has been fully paid the monthly amount due pursuant to this Agreement, and any deficiency in

such payment shall be added to the amount due the following month. For each month that there exists a deficiency, the Corporation shall provide to the Agency a financial statement of the income and expenses for that month.

5. Save and except as provided herein, the Agreement shall remain unmodified and in full force and effect.

IN WITNESS WHEREOF, the City, the Agency, the Company and the Corporation have caused this Amendment to be executed as of December 18, 2009.

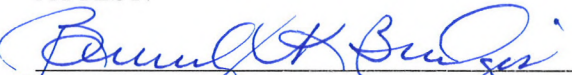
ATTEST:


BEVERLY K. BRIDGES, MMC, City Clerk

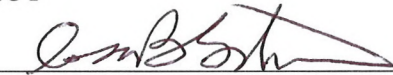
CITY OF LAS VEGAS


By: OSCAR B. GOODMAN, Mayor

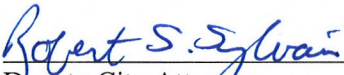
ATTEST:


BEVERLY K. BRIDGES, Secretary

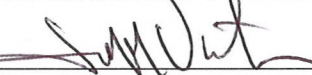
CITY OF LAS VEGAS REDEVELOPMENT
AGENCY


By: OSCAR B. GOODMAN, Chairperson

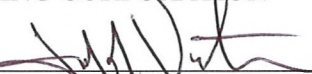
APPROVED AS TO FORM:

 11-5-09
Deputy City Attorney Date

THE FREMONT STREET EXPERIENCE
LIMITED LIABILITY COMPANY

By: 
Jeffrey T. Victor, President

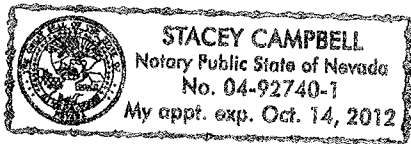
FREMONT STREET EXPERIENCE
PARKING CORPORATION

By: 
Jeffrey T. Victor, President

ACKNOWLEDGMENTS

STATE OF NEVADA)
) ss.
CLARK COUNTY)

On this 18TH day of December 2009, before me, the undersigned Notary Public in and for said County and State, appeared Oscar B. Goodman, as Mayor of the City of Las Vegas and as Chairman of the Las Vegas Redevelopment Agency, known to me to be the person who executed the above and foregoing instrument, and who acknowledged to me that he did so freely and voluntarily and for the purposes therein mentioned.



Stacey L Campbell
Notary Public

STATE OF NEVADA)
) ss.
CLARK COUNTY)

On this 6th day of November 2009, before me, the undersigned Notary Public in and for said County and State, appeared Jeff Victor, as President of the Fremont Street Experience, LLC, and as President of the Fremont Street Parking Corporation known to me to be the person who executed the above and foregoing instrument, and who acknowledged to me that she did so freely and voluntarily and for the purposes therein mentioned.

Joann Crolli
Notary Public

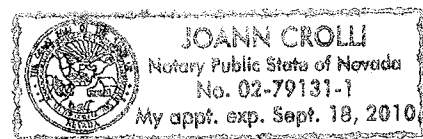


EXHIBIT 1

City of Las Vegas Redevelopment Agency

Report on Obligations Between the Redevelopment Agency
and the Fremont Street Experience



Submitted by:
Stewart Archibald & Barney, LLP

August 28, 2008

Scope:

The **City of Las Vegas, Nevada (City)**, the **City of Las Vegas Downtown Redevelopment Agency (Agency)**, the **Fremont Street Experience Limited Liability Company (Company)** and the **Fremont Street Experience Parking Corporation (Corporation)** entered into the **Fremont Street Experience Project Development Agreement** and a **Management Agreement Fremont Street Experience Project** on October 20, 1993 in order to develop and operate the area commonly known as the Fremont Street Experience. Over time, there were various amendments and restatements to these original agreements.

Among other things, the various agreements called for the Agency to acquire the "Parking Garage Property" (Property) which would ultimately be developed into a parking garage to be operated by the Corporation. The Company agreed to reimburse the Agency for any and all costs of acquisition in excess of \$6,400,000. This report was requested by the Agency to determine the amount of reimbursement owed by the Company to the Agency.

Analysis:

As it relates to the purchase of the Property, Section 1.2 of the **Amended and Restated Fremont Street Experience Project Development Agreement (PDA)** contains the governing language. The various subsections call for the Agency to acquire the Property from its present owners and transfer title to the Corporation by January 15, 1994. Due to legal challenges associated with the condemnation and eminent domain actions taken by the City and the Agency, actual title was not transferred until August 7, 1998.

Section 1.2I governs the cost sharing for the acquisition of the Property. The Agency was to acquire the Property subject to reimbursement from the Corporation for any costs in excess of \$6,400,000. If the cost to acquire the Property were less than \$6,400,000, the Agency would transfer the difference to the Corporation. The section further notes that:

In calculating the cost of acquiring the Parking Garage Property, all out of pocket expenses of the Agency related thereto shall be included, including, without limitation, the cost of purchasing the Parking Garage Property, condemnation awards, all legal fees and expenses, any environmental surveys paid by the Agency or the Corporation pursuant to Section 1.2G

It goes on to explain how the Agency will be repaid through a very detailed and complex formula governing parking and retail net rental revenues.

In 1998, the Company's Consolidated Financial Statements first record a liability to the Agency of \$5,131,200. This amount is discounted based on when it is likely to be paid to a current (as of 1998) amount due of \$3,242,370. The face amount of \$5,131,200 represents the amount in excess of \$6,400,000 that the Corporation is required to reimburse to the Agency.

In 2004, the Company's Consolidated Financial Statements recorded a liability to the Agency of \$6,000,000 consisting of a \$4,500,000 award for the last parcel and \$1,500,000 in associated legal and other costs. This amount is discounted based on when it is likely to be paid to a current (as of 2004) amount due of \$1,652,642. The face amount of \$6,000,000 represents the additional amount in excess of \$6,400,000 that the Corporation is required to reimburse to the Agency.

The amounts listed in the two paragraphs above calculate to a total acquisition cost of the Property of \$17,531,200.

Due to document retention practices in place at both the Agency and the Company during those years, the underlying records supporting the figures above were unavailable. Given the financial statement audit process, the reputations of the various accounting firms and the fact that the figures above were recorded contemporaneously with the payments made by the Agency, they represent the best source of determining the amount due to the Agency.

Findings:

The Agency was to be reimbursed for any and all amounts in excess of \$6,400,000. Given that total acquisition costs were \$17,131,200, the Company owes the Agency the gross sum of \$11,131,200. This amount does not bear interest and is payable according to the formulas laid out in Section 1.2I. The Company's Consolidated Financial Statements for 2007 state that cash flow projections for net rental revenues show repayments to the Agency should begin in 2008.

EXHIBIT 2

Page 1

Compound Period : Monthly

Nominal Annual Rate : 4.152 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	09/01/2008	4,190,270.87	1		
2 Payment	10/01/2008	0.00	15	Monthly	12/01/2009
3 Payment	01/01/2010	57,950.00	88	Monthly	04/01/2017
4 Payment	05/01/2017	31,600.00	1		

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	09/01/2008				4,190,270.87
1	10/01/2008	0.00	14,498.88	14,498.88-	4,204,769.75
2	11/01/2008	0.00	14,549.05	14,549.05-	4,219,318.80
3	12/01/2008	0.00	14,599.39	14,599.39-	4,233,918.19
2008 Totals		0.00	43,647.32	43,647.32-	
4	01/01/2009	0.00	14,649.91	14,649.91-	4,248,568.10
5	02/01/2009	0.00	14,700.60	14,700.60-	4,263,268.70
6	03/01/2009	0.00	14,751.47	14,751.47-	4,278,020.17
7	04/01/2009	0.00	14,802.51	14,802.51-	4,292,822.68
8	05/01/2009	0.00	14,853.73	14,853.73-	4,307,676.41
9	06/01/2009	0.00	14,905.12	14,905.12-	4,322,581.53
10	07/01/2009	0.00	14,956.70	14,956.70-	4,337,538.23
11	08/01/2009	0.00	15,008.45	15,008.45-	4,352,546.68
12	09/01/2009	0.00	15,060.38	15,060.38-	4,367,607.06
13	10/01/2009	0.00	15,112.49	15,112.49-	4,382,719.55
14	11/01/2009	0.00	15,164.78	15,164.78-	4,397,884.33
15	12/01/2009	0.00	15,217.25	15,217.25-	4,413,101.58
2009 Totals		0.00	179,183.39	179,183.39-	
16	01/01/2010	57,950.00	15,269.91	42,680.09	4,370,421.49
17	02/01/2010	57,950.00	15,122.23	42,827.77	4,327,593.72
18	03/01/2010	57,950.00	14,974.04	42,975.96	4,284,617.76
19	04/01/2010	57,950.00	14,825.34	43,124.66	4,241,493.10
20	05/01/2010	57,950.00	14,676.12	43,273.88	4,198,219.22
21	06/01/2010	57,950.00	14,526.39	43,423.61	4,154,795.61
22	07/01/2010	57,950.00	14,376.13	43,573.87	4,111,221.74
23	08/01/2010	57,950.00	14,225.36	43,724.64	4,067,497.10
24	09/01/2010	57,950.00	14,074.07	43,875.93	4,023,621.17
25	10/01/2010	57,950.00	13,922.25	44,027.75	3,979,593.42
26	11/01/2010	57,950.00	13,769.91	44,180.09	3,935,413.33
27	12/01/2010	57,950.00	13,617.04	44,332.96	3,891,080.37
2010 Totals		695,400.00	173,378.79	522,021.21	

Date	Payment	Interest	Principal	Balance
28 01/01/2011	57,950.00	13,463.65	44,486.35	3,846,594.02
29 02/01/2011	57,950.00	13,309.72	44,640.28	3,801,953.74
30 03/01/2011	57,950.00	13,155.26	44,794.74	3,757,159.00
31 04/01/2011	57,950.00	13,000.26	44,949.74	3,712,209.26
32 05/01/2011	57,950.00	12,844.73	45,105.27	3,667,103.99
33 06/01/2011	57,950.00	12,688.66	45,261.34	3,621,842.65
34 07/01/2011	57,950.00	12,532.05	45,417.95	3,576,424.70
35 08/01/2011	57,950.00	12,374.90	45,575.10	3,530,849.60
36 09/01/2011	57,950.00	12,217.20	45,732.80	3,485,116.80
37 10/01/2011	57,950.00	12,058.96	45,891.04	3,439,225.76
38 11/01/2011	57,950.00	11,900.17	46,049.83	3,393,175.93
39 12/01/2011	57,950.00	11,740.83	46,209.17	3,346,966.76
2011 Totals	695,400.00	151,286.39	544,113.61	
40 01/01/2012	57,950.00	11,580.94	46,369.06	3,300,597.70
41 02/01/2012	57,950.00	11,420.50	46,529.50	3,254,068.20
42 03/01/2012	57,950.00	11,259.50	46,690.50	3,207,377.70
43 04/01/2012	57,950.00	11,097.95	46,852.05	3,160,525.65
44 05/01/2012	57,950.00	10,935.83	47,014.17	3,113,511.48
45 06/01/2012	57,950.00	10,773.16	47,176.84	3,066,334.64
46 07/01/2012	57,950.00	10,609.92	47,340.08	3,018,994.56
47 08/01/2012	57,950.00	10,446.11	47,503.89	2,971,490.67
48 09/01/2012	57,950.00	10,281.75	47,668.25	2,923,822.42
49 10/01/2012	57,950.00	10,116.81	47,833.19	2,875,989.23
50 11/01/2012	57,950.00	9,951.30	47,998.70	2,827,990.53
51 12/01/2012	57,950.00	9,785.22	48,164.78	2,779,825.75
2012 Totals	695,400.00	128,258.99	567,141.01	
52 01/01/2013	57,950.00	9,618.56	48,331.44	2,731,494.31
53 02/01/2013	57,950.00	9,451.33	48,498.67	2,682,995.64
54 03/01/2013	57,950.00	9,283.51	48,666.49	2,634,329.15
55 04/01/2013	57,950.00	9,115.12	48,834.88	2,585,494.27
56 05/01/2013	57,950.00	8,946.15	49,003.85	2,536,490.42
57 06/01/2013	57,950.00	8,776.59	49,173.41	2,487,317.01
58 07/01/2013	57,950.00	8,606.44	49,343.56	2,437,973.45
59 08/01/2013	57,950.00	8,435.71	49,514.29	2,388,459.16
60 09/01/2013	57,950.00	8,264.38	49,685.62	2,338,773.54
61 10/01/2013	57,950.00	8,092.46	49,857.54	2,288,916.00
62 11/01/2013	57,950.00	7,919.95	50,030.05	2,238,885.95
63 12/01/2013	57,950.00	7,746.84	50,203.16	2,188,682.79
2013 Totals	695,400.00	104,257.04	591,142.96	
64 01/01/2014	57,950.00	7,573.13	50,376.87	2,138,305.92
65 02/01/2014	57,950.00	7,398.82	50,551.18	2,087,754.74
66 03/01/2014	57,950.00	7,223.90	50,726.10	2,037,028.64
67 04/01/2014	57,950.00	7,048.38	50,901.62	1,986,127.02
68 05/01/2014	57,950.00	6,872.26	51,077.74	1,935,049.28
69 06/01/2014	57,950.00	6,695.52	51,254.48	1,883,794.80
70 07/01/2014	57,950.00	6,518.18	51,431.82	1,832,362.98

Date	Payment	Interest	Principal	Balance
71 08/01/2014	57,950.00	6,340.21	51,609.79	1,780,753.19
72 09/01/2014	57,950.00	6,161.64	51,788.36	1,728,964.83
73 10/01/2014	57,950.00	5,982.44	51,967.56	1,676,997.27
74 11/01/2014	57,950.00	5,802.63	52,147.37	1,624,849.90
75 12/01/2014	57,950.00	5,622.19	52,327.81	1,572,522.09
2014 Totals	695,400.00	79,239.30	616,160.70	
76 01/01/2015	57,950.00	5,441.13	52,508.87	1,520,013.22
77 02/01/2015	57,950.00	5,259.44	52,690.56	1,467,322.66
78 03/01/2015	57,950.00	5,077.13	52,872.87	1,414,449.79
79 04/01/2015	57,950.00	4,894.18	53,055.82	1,361,393.97
80 05/01/2015	57,950.00	4,710.60	53,239.40	1,308,154.57
81 06/01/2015	57,950.00	4,526.39	53,423.61	1,254,730.96
82 07/01/2015	57,950.00	4,341.53	53,608.47	1,201,122.49
83 08/01/2015	57,950.00	4,156.04	53,793.96	1,147,328.53
84 09/01/2015	57,950.00	3,969.91	53,980.09	1,093,348.44
85 10/01/2015	57,950.00	3,783.13	54,166.87	1,039,181.57
86 11/01/2015	57,950.00	3,595.70	54,354.30	984,827.27
87 12/01/2015	57,950.00	3,407.63	54,542.37	930,284.90
2015 Totals	695,400.00	53,162.81	642,237.19	
88 01/01/2016	57,950.00	3,218.91	54,731.09	875,553.81
89 02/01/2016	57,950.00	3,029.53	54,920.47	820,633.34
90 03/01/2016	57,950.00	2,839.50	55,110.50	765,522.84
91 04/01/2016	57,950.00	2,648.81	55,301.19	710,221.65
92 05/01/2016	57,950.00	2,457.46	55,492.54	654,729.11
93 06/01/2016	57,950.00	2,265.45	55,684.55	599,044.56
94 07/01/2016	57,950.00	2,072.77	55,877.23	543,167.33
95 08/01/2016	57,950.00	1,879.43	56,070.57	487,096.76
96 09/01/2016	57,950.00	1,685.42	56,264.58	430,832.18
97 10/01/2016	57,950.00	1,490.74	56,459.26	374,372.92
98 11/01/2016	57,950.00	1,295.38	56,654.62	317,718.30
99 12/01/2016	57,950.00	1,099.35	56,850.65	260,867.65
2016 Totals	695,400.00	25,982.75	669,417.25	
100 01/01/2017	57,950.00	902.64	57,047.36	203,820.29
101 02/01/2017	57,950.00	705.24	57,244.76	146,575.53
102 03/01/2017	57,950.00	507.17	57,442.83	89,132.70
103 04/01/2017	57,950.00	308.41	57,641.59	31,491.11
104 05/01/2017	31,600.00	108.89	31,491.11	0.00
2017 Totals	263,400.00	2,532.35	260,867.65	
Grand Totals	5,131,200.00	940,929.13	4,190,270.87	

Last interest amount decreased by 0.07 due to rounding.

Compound Period : Monthly

Nominal Annual Rate : 7.623 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	09/30/2008	2,270,503.87	1		
2 Payment	10/31/2008	0.00	104	Monthly	05/31/2017
3 Payment	06/30/2017	57,950.00	103	Monthly	12/31/2025
4 Payment	01/31/2026	31,150.00	1		

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	09/30/2008				2,270,503.87
1	10/31/2008	0.00	14,423.99	14,423.99-	2,284,927.86
2	11/30/2008	0.00	14,515.62	14,515.62-	2,299,443.48
3	12/31/2008	0.00	14,607.84	14,607.84-	2,314,051.32
2008 Totals		0.00	43,547.45	43,547.45-	
4	01/31/2009	0.00	14,700.64	14,700.64-	2,328,751.96
5	02/28/2009	0.00	14,794.03	14,794.03-	2,343,545.99
6	03/31/2009	0.00	14,888.01	14,888.01-	2,358,434.00
7	04/30/2009	0.00	14,982.59	14,982.59-	2,373,416.59
8	05/31/2009	0.00	15,077.77	15,077.77-	2,388,494.36
9	06/30/2009	0.00	15,173.56	15,173.56-	2,403,667.92
10	07/31/2009	0.00	15,269.95	15,269.95-	2,418,937.87
11	08/31/2009	0.00	15,366.96	15,366.96-	2,434,304.83
12	09/30/2009	0.00	15,464.58	15,464.58-	2,449,769.41
13	10/31/2009	0.00	15,562.82	15,562.82-	2,465,332.23
14	11/30/2009	0.00	15,661.69	15,661.69-	2,480,993.92
15	12/31/2009	0.00	15,761.18	15,761.18-	2,496,755.10
2009 Totals		0.00	182,703.78	182,703.78-	
16	01/31/2010	0.00	15,861.31	15,861.31-	2,512,616.41
17	02/28/2010	0.00	15,962.07	15,962.07-	2,528,578.48
18	03/31/2010	0.00	16,063.48	16,063.48-	2,544,641.96
19	04/30/2010	0.00	16,165.53	16,165.53-	2,560,807.49
20	05/31/2010	0.00	16,268.22	16,268.22-	2,577,075.71
21	06/30/2010	0.00	16,371.57	16,371.57-	2,593,447.28
22	07/31/2010	0.00	16,475.57	16,475.57-	2,609,922.85
23	08/31/2010	0.00	16,580.24	16,580.24-	2,626,503.09
24	09/30/2010	0.00	16,685.57	16,685.57-	2,643,188.66
25	10/31/2010	0.00	16,791.57	16,791.57-	2,659,980.23
26	11/30/2010	0.00	16,898.24	16,898.24-	2,676,878.47
27	12/31/2010	0.00	17,005.59	17,005.59-	2,693,884.06
2010 Totals		0.00	197,128.96	197,128.96-	

	Date	Payment	Interest	Principal	Balance
	28 01/31/2011	0.00	17,113.63	17,113.63-	2,710,997.69
	29 02/28/2011	0.00	17,222.35	17,222.35-	2,728,220.04
	30 03/31/2011	0.00	17,331.75	17,331.75-	2,745,551.79
	31 04/30/2011	0.00	17,441.86	17,441.86-	2,762,993.65
	32 05/31/2011	0.00	17,552.66	17,552.66-	2,780,546.31
	33 06/30/2011	0.00	17,664.17	17,664.17-	2,798,210.48
	34 07/31/2011	0.00	17,776.39	17,776.39-	2,815,986.87
	35 08/31/2011	0.00	17,889.32	17,889.32-	2,833,876.19
	36 09/30/2011	0.00	18,002.96	18,002.96-	2,851,879.15
	37 10/31/2011	0.00	18,117.33	18,117.33-	2,869,996.48
	38 11/30/2011	0.00	18,232.43	18,232.43-	2,888,228.91
	39 12/31/2011	0.00	18,348.25	18,348.25-	2,906,577.16
2011 Totals		0.00	212,693.10	212,693.10-	
	40 01/31/2012	0.00	18,464.82	18,464.82-	2,925,041.98
	41 02/29/2012	0.00	18,582.12	18,582.12-	2,943,624.10
	42 03/31/2012	0.00	18,700.17	18,700.17-	2,962,324.27
	43 04/30/2012	0.00	18,818.97	18,818.97-	2,981,143.24
	44 05/31/2012	0.00	18,938.52	18,938.52-	3,000,081.76
	45 06/30/2012	0.00	19,058.83	19,058.83-	3,019,140.59
	46 07/31/2012	0.00	19,179.91	19,179.91-	3,038,320.50
	47 08/31/2012	0.00	19,301.75	19,301.75-	3,057,622.25
	48 09/30/2012	0.00	19,424.37	19,424.37-	3,077,046.62
	49 10/31/2012	0.00	19,547.77	19,547.77-	3,096,594.39
	50 11/30/2012	0.00	19,671.95	19,671.95-	3,116,266.34
	51 12/31/2012	0.00	19,796.92	19,796.92-	3,136,063.26
2012 Totals		0.00	229,486.10	229,486.10-	
	52 01/31/2013	0.00	19,922.69	19,922.69-	3,155,985.95
	53 02/28/2013	0.00	20,049.25	20,049.25-	3,176,035.20
	54 03/31/2013	0.00	20,176.62	20,176.62-	3,196,211.82
	55 04/30/2013	0.00	20,304.80	20,304.80-	3,216,516.62
	56 05/31/2013	0.00	20,433.79	20,433.79-	3,236,950.41
	57 06/30/2013	0.00	20,563.60	20,563.60-	3,257,514.01
	58 07/31/2013	0.00	20,694.24	20,694.24-	3,278,208.25
	59 08/31/2013	0.00	20,825.70	20,825.70-	3,299,033.95
	60 09/30/2013	0.00	20,958.00	20,958.00-	3,319,991.95
	61 10/31/2013	0.00	21,091.15	21,091.15-	3,341,083.10
	62 11/30/2013	0.00	21,225.13	21,225.13-	3,362,308.23
	63 12/31/2013	0.00	21,359.97	21,359.97-	3,383,668.20
2013 Totals		0.00	247,604.94	247,604.94-	
	64 01/31/2014	0.00	21,495.67	21,495.67-	3,405,163.87
	65 02/28/2014	0.00	21,632.22	21,632.22-	3,426,796.09
	66 03/31/2014	0.00	21,769.65	21,769.65-	3,448,565.74
	67 04/30/2014	0.00	21,907.95	21,907.95-	3,470,473.69
	68 05/31/2014	0.00	22,047.12	22,047.12-	3,492,520.81
	69 06/30/2014	0.00	22,187.18	22,187.18-	3,514,707.99
	70 07/31/2014	0.00	22,328.13	22,328.13-	3,537,036.12

Date	Payment	Interest	Principal	Balance
71 08/31/2014	0.00	22,469.98	22,469.98-	3,559,506.10
72 09/30/2014	0.00	22,612.72	22,612.72-	3,582,118.82
73 10/31/2014	0.00	22,756.38	22,756.38-	3,604,875.20
74 11/30/2014	0.00	22,900.94	22,900.94-	3,627,776.14
75 12/31/2014	0.00	23,046.43	23,046.43-	3,650,822.57
2014 Totals	0.00	267,154.37	267,154.37-	
76 01/31/2015	0.00	23,192.84	23,192.84-	3,674,015.41
77 02/28/2015	0.00	23,340.18	23,340.18-	3,697,355.59
78 03/31/2015	0.00	23,488.45	23,488.45-	3,720,844.04
79 04/30/2015	0.00	23,637.67	23,637.67-	3,744,481.71
80 05/31/2015	0.00	23,787.83	23,787.83-	3,768,269.54
81 06/30/2015	0.00	23,938.95	23,938.95-	3,792,208.49
82 07/31/2015	0.00	24,091.03	24,091.03-	3,816,299.52
83 08/31/2015	0.00	24,244.07	24,244.07-	3,840,543.59
84 09/30/2015	0.00	24,398.09	24,398.09-	3,864,941.68
85 10/31/2015	0.00	24,553.09	24,553.09-	3,889,494.77
86 11/30/2015	0.00	24,709.07	24,709.07-	3,914,203.84
87 12/31/2015	0.00	24,866.04	24,866.04-	3,939,069.88
2015 Totals	0.00	288,247.31	288,247.31-	
88 01/31/2016	0.00	25,024.01	25,024.01-	3,964,093.89
89 02/29/2016	0.00	25,182.98	25,182.98-	3,989,276.87
90 03/31/2016	0.00	25,342.96	25,342.96-	4,014,619.83
91 04/30/2016	0.00	25,503.96	25,503.96-	4,040,123.79
92 05/31/2016	0.00	25,665.98	25,665.98-	4,065,789.77
93 06/30/2016	0.00	25,829.03	25,829.03-	4,091,618.80
94 07/31/2016	0.00	25,993.11	25,993.11-	4,117,611.91
95 08/31/2016	0.00	26,158.24	26,158.24-	4,143,770.15
96 09/30/2016	0.00	26,324.42	26,324.42-	4,170,094.57
97 10/31/2016	0.00	26,491.65	26,491.65-	4,196,586.22
98 11/30/2016	0.00	26,659.95	26,659.95-	4,223,246.17
99 12/31/2016	0.00	26,829.31	26,829.31-	4,250,075.48
2016 Totals	0.00	311,005.60	311,005.60-	
100 01/31/2017	0.00	26,999.75	26,999.75-	4,277,075.23
101 02/28/2017	0.00	27,171.28	27,171.28-	4,304,246.51
102 03/31/2017	0.00	27,343.89	27,343.89-	4,331,590.40
103 04/30/2017	0.00	27,517.60	27,517.60-	4,359,108.00
104 05/31/2017	0.00	27,692.41	27,692.41-	4,386,800.41
105 06/30/2017	57,950.00	27,868.33	30,081.67	4,356,718.74
106 07/31/2017	57,950.00	27,677.23	30,272.77	4,326,445.97
107 08/31/2017	57,950.00	27,484.92	30,465.08	4,295,980.89
108 09/30/2017	57,950.00	27,291.38	30,658.62	4,265,322.27
109 10/31/2017	57,950.00	27,096.61	30,853.39	4,234,468.88
110 11/30/2017	57,950.00	26,900.61	31,049.39	4,203,419.49
111 12/31/2017	57,950.00	26,703.36	31,246.64	4,172,172.85
2017 Totals	405,650.00	327,747.37	77,902.63	

	Date	Payment	Interest	Principal	Balance
112	01/31/2018	57,950.00	26,504.85	31,445.15	4,140,727.70
113	02/28/2018	57,950.00	26,305.09	31,644.91	4,109,082.79
114	03/31/2018	57,950.00	26,104.06	31,845.94	4,077,236.85
115	04/30/2018	57,950.00	25,901.75	32,048.25	4,045,188.60
116	05/31/2018	57,950.00	25,698.15	32,251.85	4,012,936.75
117	06/30/2018	57,950.00	25,493.26	32,456.74	3,980,480.01
118	07/31/2018	57,950.00	25,287.07	32,662.93	3,947,817.08
119	08/31/2018	57,950.00	25,079.57	32,870.43	3,914,946.65
120	09/30/2018	57,950.00	24,870.76	33,079.24	3,881,867.41
121	10/31/2018	57,950.00	24,660.61	33,289.39	3,848,578.02
122	11/30/2018	57,950.00	24,449.13	33,500.87	3,815,077.15
123	12/31/2018	57,950.00	24,236.31	33,713.69	3,781,363.46
2018 Totals		695,400.00	304,590.61	390,809.39	
124	01/31/2019	57,950.00	24,022.13	33,927.87	3,747,435.59
125	02/28/2019	57,950.00	23,806.60	34,143.40	3,713,292.19
126	03/31/2019	57,950.00	23,589.69	34,360.31	3,678,931.88
127	04/30/2019	57,950.00	23,371.41	34,578.59	3,644,353.29
128	05/31/2019	57,950.00	23,151.74	34,798.26	3,609,555.03
129	06/30/2019	57,950.00	22,930.67	35,019.33	3,574,535.70
130	07/31/2019	57,950.00	22,708.20	35,241.80	3,539,293.90
131	08/31/2019	57,950.00	22,484.32	35,465.68	3,503,828.22
132	09/30/2019	57,950.00	22,259.02	35,690.98	3,468,137.24
133	10/31/2019	57,950.00	22,032.28	35,917.72	3,432,219.52
134	11/30/2019	57,950.00	21,804.10	36,145.90	3,396,073.62
135	12/31/2019	57,950.00	21,574.48	36,375.52	3,359,698.10
2019 Totals		695,400.00	273,734.64	421,665.36	
136	01/31/2020	57,950.00	21,343.39	36,606.61	3,323,091.49
137	02/29/2020	57,950.00	21,110.84	36,839.16	3,286,252.33
138	03/31/2020	57,950.00	20,876.81	37,073.19	3,249,179.14
139	04/30/2020	57,950.00	20,641.29	37,308.71	3,211,870.43
140	05/31/2020	57,950.00	20,404.27	37,545.73	3,174,324.70
141	06/30/2020	57,950.00	20,165.76	37,784.24	3,136,540.46
142	07/31/2020	57,950.00	19,925.72	38,024.28	3,098,516.18
143	08/31/2020	57,950.00	19,684.16	38,265.84	3,060,250.34
144	09/30/2020	57,950.00	19,441.07	38,508.93	3,021,741.41
145	10/31/2020	57,950.00	19,196.43	38,753.57	2,982,987.84
146	11/30/2020	57,950.00	18,950.24	38,999.76	2,943,988.08
147	12/31/2020	57,950.00	18,702.48	39,247.52	2,904,740.56
2020 Totals		695,400.00	240,442.46	454,957.54	
148	01/31/2021	57,950.00	18,453.15	39,496.85	2,865,243.71
149	02/28/2021	57,950.00	18,202.23	39,747.77	2,825,495.94
150	03/31/2021	57,950.00	17,949.73	40,000.27	2,785,495.67
151	04/30/2021	57,950.00	17,695.61	40,254.39	2,745,241.28
152	05/31/2021	57,950.00	17,439.89	40,510.11	2,704,731.17
153	06/30/2021	57,950.00	17,182.54	40,767.46	2,663,963.71
154	07/31/2021	57,950.00	16,923.55	41,026.45	2,622,937.26

	Date	Payment	Interest	Principal	Balance
155	08/31/2021	57,950.00	16,662.92	41,287.08	2,581,650.18
156	09/30/2021	57,950.00	16,400.63	41,549.37	2,540,100.81
157	10/31/2021	57,950.00	16,136.68	41,813.32	2,498,287.49
158	11/30/2021	57,950.00	15,871.05	42,078.95	2,456,208.54
159	12/31/2021	57,950.00	15,603.73	42,346.27	2,413,862.27
2021 Totals		695,400.00	204,521.71	490,878.29	
160	01/31/2022	57,950.00	15,334.71	42,615.29	2,371,246.98
161	02/28/2022	57,950.00	15,063.99	42,886.01	2,328,360.97
162	03/31/2022	57,950.00	14,791.54	43,158.46	2,285,202.51
163	04/30/2022	57,950.00	14,517.37	43,432.63	2,241,769.88
164	05/31/2022	57,950.00	14,241.45	43,708.55	2,198,061.33
165	06/30/2022	57,950.00	13,963.78	43,986.22	2,154,075.11
166	07/31/2022	57,950.00	13,684.34	44,265.66	2,109,809.45
167	08/31/2022	57,950.00	13,403.13	44,546.87	2,065,262.58
168	09/30/2022	57,950.00	13,120.14	44,829.86	2,020,432.72
169	10/31/2022	57,950.00	12,835.34	45,114.66	1,975,318.06
170	11/30/2022	57,950.00	12,548.74	45,401.26	1,929,916.80
171	12/31/2022	57,950.00	12,260.32	45,689.68	1,884,227.12
2022 Totals		695,400.00	165,764.85	529,635.15	
172	01/31/2023	57,950.00	11,970.06	45,979.94	1,838,247.18
173	02/28/2023	57,950.00	11,677.96	46,272.04	1,791,975.14
174	03/31/2023	57,950.00	11,384.01	46,565.99	1,745,409.15
175	04/30/2023	57,950.00	11,088.18	46,861.82	1,698,547.33
176	05/31/2023	57,950.00	10,790.48	47,159.52	1,651,387.81
177	06/30/2023	57,950.00	10,490.89	47,459.11	1,603,928.70
178	07/31/2023	57,950.00	10,189.39	47,760.61	1,556,168.09
179	08/31/2023	57,950.00	9,885.98	48,064.02	1,508,104.07
180	09/30/2023	57,950.00	9,580.64	48,369.36	1,459,734.71
181	10/31/2023	57,950.00	9,273.36	48,676.64	1,411,058.07
182	11/30/2023	57,950.00	8,964.13	48,985.87	1,362,072.20
183	12/31/2023	57,950.00	8,652.93	49,297.07	1,312,775.13
2023 Totals		695,400.00	123,948.01	571,451.99	
184	01/31/2024	57,950.00	8,339.76	49,610.24	1,263,164.89
185	02/29/2024	57,950.00	8,024.60	49,925.40	1,213,239.49
186	03/31/2024	57,950.00	7,707.43	50,242.57	1,162,996.92
187	04/30/2024	57,950.00	7,388.25	50,561.75	1,112,435.17
188	05/31/2024	57,950.00	7,067.04	50,882.96	1,061,552.21
189	06/30/2024	57,950.00	6,743.80	51,206.20	1,010,346.01
190	07/31/2024	57,950.00	6,418.50	51,531.50	958,814.51
191	08/31/2024	57,950.00	6,091.13	51,858.87	906,955.64
192	09/30/2024	57,950.00	5,761.68	52,188.32	854,767.32
193	10/31/2024	57,950.00	5,430.14	52,519.86	802,247.46
194	11/30/2024	57,950.00	5,096.49	52,853.51	749,393.95
195	12/31/2024	57,950.00	4,760.73	53,189.27	696,204.68
2024 Totals		695,400.00	78,829.55	616,570.45	

Date	Payment	Interest	Principal	Balance
196 01/31/2025	57,950.00	4,422.83	53,527.17	642,677.51
197 02/28/2025	57,950.00	4,082.78	53,867.22	588,810.29
198 03/31/2025	57,950.00	3,740.58	54,209.42	534,600.87
199 04/30/2025	57,950.00	3,396.20	54,553.80	480,047.07
200 05/31/2025	57,950.00	3,049.63	54,900.37	425,146.70
201 06/30/2025	57,950.00	2,700.86	55,249.14	369,897.56
202 07/31/2025	57,950.00	2,349.87	55,600.13	314,297.43
203 08/31/2025	57,950.00	1,996.66	55,953.34	258,344.09
204 09/30/2025	57,950.00	1,641.20	56,308.80	202,035.29
205 10/31/2025	57,950.00	1,283.48	56,666.52	145,368.77
206 11/30/2025	57,950.00	923.49	57,026.51	88,342.26
207 12/31/2025	57,950.00	561.22	57,388.78	30,953.48
2025 Totals	695,400.00	30,148.80	665,251.20	
208 01/31/2026	31,150.00	196.52	30,953.48	0.00
2026 Totals	31,150.00	196.52	30,953.48	
Grand Totals	6,000,000.00	3,729,496.13	2,270,503.87	

Last interest amount decreased by 0.12 due to rounding.