

NOTICE OF PUBLIC HEARING

Public notice is hereby given that on July 15, 2009, commencing at 9:00 a.m., a public hearing will be conducted by the City of Las Vegas, Nevada (the "City") or by a designee appointed to conduct the hearing, at the Council Chambers, 400 Stewart Avenue, Las Vegas, Nevada regarding the issuance by The Industrial Development Authority of the County of Pima (the "Authority") of its not to exceed \$240,000,000 aggregate principal amount of Metro Police Facility Lease Revenue Bonds (Clark County, Nevada Project) Series 2009 to be issued in one or more senior and subordinate series (collectively, the "Bonds").

The proceeds of the Bonds will be used to make a loan to HQ Metro, LLC, an Arizona limited liability company (the "Borrower"), whose sole member is Community Finance Corporation, an Arizona nonprofit corporation and exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code"), to assist the Borrower to (i) pay a portion of the cost of acquiring certain real property located in the City of Las Vegas, Nevada, which location is more fully described below (the "Project Site"), (ii) pay the costs of designing, constructing, equipping and furnishing three multi-story office buildings, a parking structure and related facilities for use by the Las Vegas Metropolitan Police Department as its police headquarters facility (the "Facilities" and, together with the Project Site, the "Project"), (iii) fund a debt service reserve fund for the senior Bonds, (iv) pay capitalized interest on the senior Bonds, and (v) pay the costs of issuing the Bonds. The Project will be located more specifically at the Northwest corner of Martin Luther King Boulevard and Alta Drive in Las Vegas, Nevada, and consists of 14.55 acres together with all improvements to be constructed thereon.

The principal of, premium, if any, and interest on the Bonds will not constitute an indebtedness or liability of the Authority, Pima County, Arizona, the State of Arizona, or any political subdivision of the State of Arizona, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued. The principal of, premium, if any, and interest on the Bonds will not constitute an indebtedness or liability of the City, Clark County, Nevada, the State of Nevada, or any political subdivision of the State of Nevada, or a charge against their general credit or any taxing powers, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

The public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, interested persons will be given the opportunity to express their views, both orally and in writing, on the proposed issue of Bonds, and the location and nature of the proposed project to be financed. Written comments may also be submitted to the City for receipt prior to the time and date of such hearing at the City of Las Vegas, Nevada, Attention: c/o Mark Vincent, City of Las Vegas, Nevada, Chief Financial Officer, 400 Stewart Avenue, Las Vegas, Nevada 89101.

This Notice is dated July __, 2009.

CITY OF LAS VEGAS, NEVADA
