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\$5&+ /3

&21',7,216

67\$)) 5(&200(1'\$7,21 '(1,\$/ ,I \$SSURYHG VXEMHFW WR

3ODQQLQJ DQG 'HYHORSAPHQW

&RQIRUPDQFH WR WKH FRQGLWLRQV IRU 6SHFLDO 8VH 3

3D\PHQW RI WKH UHTXLUHG QRWLILFDWLRQ DQG DSSOLF
VXEPLWDO RI DOO UHTXLUHG GRFXPHQWV ZLWKLQ G

7KH RZQHU RI WKLV 2II 3UHPLVH 6LJQ %LOOERDUG VKD
FRQVWUXFWLRQ LQVSHFWLRQ DQG DSSURYDO E\ WKH &I
GHVFULEHG LQ 7LWOH ' SDUDJUDSK VL[VXEVH
UHTXLUHG ILQDO LQVSHFWLRQ PD\ UHVXOW LQ ILQHV DO
%LOOERDUG

7KLV 6SHFLDO 8VH 3HUPLW VKDOO EH SODFHG RQ DQ DJ
WLPH WKH &LW\ &RXQFLO PD\ UHTXLUH WKH 2II 3UHPLVH
UHPRYHG 7KH DSSOLFDQW VKDOO EH UHVSQRVLEOH IR
SD\ WKH &LW\ IRU WKHVH FRVWV PD\ UHVXOW LQ D UHTX
%LOOERDUG 6LJQ LV UHPRYHG

7KH 2II 3UHPLVH \$GYHUWLVLQJ %LOOERDUG 6LJQ DQG
PDLQWDLQH DQG NHSW IUHH RI JUDIILWL DW DOO WLP
PD\ UHVXOW LQ ILQHV DQG RU UHPRYDO RI WKH 2II 3UH

,I WKH H[LVWLQJ RII SUHPLVH VLJQ LV YROXQWDULO\ GH
VKDOO EH H[SXQJHG DQG D QHZ RII SUHPLVH VLJQ V
XQOHVV D 6SHFLDO 8VH 3HUPLW LV DSSURYHG IRU WKH

\$OO &LW\ &RGH UHTXLUHPHQWV DQG GHVLJQ VWDQGDUO
H[FHSW DV PRGLILHG KHUHLQ

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\$SULO

6WDII 5HSRUW 3DJH 2QH
3ODQQLQJ &RPPLVLRQ 0HHWLQJ

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7KLV LV D 5HTXLUHG 5HYLHZ RI DQ DSSURYHG 6SHFLDO 8VH
IRRW E\ IRRW 2II 3UHPLVH 6LJQ %LOOERDUG DW (&

%\$&.*5281' ,1)250\$7,21

5HODWHG 5HOHYDQW &LW\ \$FWLRQV E\ 3 ')LUH %OGJ HV	
7KH &LW\ &RXQFLO DSSURYHG D UHTXHVW IRU D 6	
D IRRW WDOO IRRW E\ IRRW 2II 3UHPLVH 6	
=RQLQJ \$GMXVWPHQW UHFRPPHQGHG DSSURYDO	
7KH &LW\ &RXQFLO DSSURYHG D UHTXHVW IRU D 5	
@ ZKLFK UHTXLUHG WKH SURSHUW\ RZQHU W	
'LVWULFW \$JUHHPHQW LQ FRQQHFWLRQ ZLWK WK	
%LOOERDUG 7KH %RDUG RI =RQLQJ \$GMXVWPH	
7KH &LW\ &RXQFLO DSSURYHG D UHTXHVW IRU D 5	
DQ DSSURYHG 6SHFLDO 8VH 3HUPLW 8 IRU	
IRRW 2II 3UHPLVH 6LJQ %LOOERDUG 7KH %RDU	
UHFRPPHQGHG DSSURYDO RQ	
7KH 3ODQQLQJ DQG 'HYHORSPHQW 'HSDUWPHQW D	
6LWH 'HYHORSPHQW 3ODQ 5HYLHZ 6'5 IRU D	
H[WHULRU LPSURYHPPHQW WR DQ H[LVWLQJ OF'R	
(DVW &KDUOHVWRQ %RXOHYDUG	
\$ &RGH (QIRUFPHQW FDVH ZDV SURFHVVHG	
DW (DVW &KDUOHVWRQ %RXOHYDUG 7KH FDV	
5HODWHG %XLOGLQJ 3HUPLWV %XVLQHVV /LFHQVHV	
\$ EXVLQHVV OLFHQVH 5 ZDV LVVXHGH IRU D	
&KDUOHVWRQ %RXOHYDUG 7KH OLFHQVH LV VWL	
\$ EXLOGLQJ SHUPLW ZDV LVVXHGH IRU WH	
&KDUOHVWRQ %RXOHYDUG 7KH SHUPLW ZDV ILQ	
\$ EXVLQHVV OLFHQVH 9 ZDV LVVXHGH IRU D	
(DVW &KDUOHVWRQ %RXOHYDUG 7KH OLFHQVH L	
3UH \$SSOLFDWLRQ 0HHWLQJ	
\$ SUH DSSOLFDWLRQ PHHWLQJ ZDV QRW UHTXLUHG QRU ZD	
1HLJKERUKRRG 0HHWLQJ	
\$ QHLJKERUKRRG PHHWLQJ ZDV QRW UHTXLUHG QRU ZDV R	

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\$SULO

6WDII 5HSRUW 3DJH 7ZR
3ODQQQLQJ &RPPLVVLRQ 0HHWLQJ

)LHOG &KHFN

6WDII FRQGXFWHG D ILHOG LQVSHFWLRQ RI WKH
<ul style="list-style-type: none"> • 7KH VXEMHFW ELOOERDUG KDG QR HPEHOOLV HOHFWURQLF GLVSOD\ • \$OO VWUXFWXUDO HOHPHQWV KDYH EHHQ SU IURP SXEOLF YLHZLQJ • 7KH VLJQ DQG VXSSRUWLQJ VWUXFWXUH DSS QRW UHTXLUH UHSDLQWLQJ RU ELUG GHWHUL • 7KHUH LV RQO\ RQH VLJQ IDFH RQ WKH VWUX

'HWDLOV RI \$SSOLFDWLRQ 5HTXHVV

6LWH \$UHD
*URVV \$FUHV

6XUURXQGLQ ([LVWLQJ /D	3ODQQHG /D	([LVWLQJ =RQLQJ
6XEMHFW 3URSHVWDXUDQW & 6HUYLEFH & /LPLWHG &RPPHUFLDO &RPPHUFLDO		
1RUWK	6KRSSLQJ & 6HUYLEFH & /LPLWHG &RPPHUFLDO &RPPHUFLDO	
6RXWK	5HWDLO &* &RPPHUFLDO /RFDO %XVLQHV (VWDEOLVKPHQWUDO & &DUN &RXQW\ &RXQW\	
(DVW	6KRSSLQJ & 6HUYLEFH & /LPLWHG &RPPHUFLDO &RPPHUFLDO	
:HVW	5HWDLO 6F 6HUYLEFH & /LPLWHG (VWDEOLVKPHQWUDO &RPPHUFLDO &RPPHUFLDO	

6SHFLDO 'LVWULFWV =RQH	<HV	1R	&RPSOLDQFH
6SHFLDO \$UHD 3ODQ		;	1 \$
6SHFLDO 'LVWULFWV =RQH	<HV	1R	&RPSOLDQFH
6SHFLDO 3XUSRVH DQG 2YHUOD\ 'LVWULFWV			1 \$
7UDLOV		;	1 \$
5XUDO 3UHVHUYDWLRQ 2YHUOD\ 'LVWULFWV			1 \$
'HYHORSPHQW ,PSDFW 1RWLILFDWLRQ \$V\HVPHQW			
3URMHFW RI 5HJLRQDO 6LJQLILFDQFH		;	1 \$

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6WDQGD	&RGH 5HTXLUH	3URYLGH	&RPSOLDQFH
/RFDWLRQ	1R 2II 3UHPLVH 6LJQLILFDQFH	ORFDWHG ZLWKLQ SXEOLF ULJKW RI ZD\ ZD\	

545 6WDII 5HSRUW 3DJH)RXU
\$SULO 3ODQQLQJ &RPPLVVLRQ 0HHWLQJ

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7KLV LV WKH WKLUG 5HTXLUHG 5HYLHZ VLQFH WKH LQLWLDO
IRU D IRRW WDOO IRRW E\ IRRW 2II 3UHPLVH 6LJQ %
%RXOHYDUG 7KH VLJQ LV ORFDWHG DSSUR[LPDWHO\ IHH
KRZHYHU VLQFH WKH LQLWLDO DSSURYDO RI WKH 6SHFLDO
KDV EHHQ QR WDJJLEOH UHGHHORSPHQW LQ WKH VXUURXQ

'XULQJ D VLWH YLVLW VWDII REVHUYHG WKH VLJQ DQG VW
SUREOHPV \$ UHVHDFK RI EXLOGLQJ SHUPLW DFWLYLW\ IH
IRU DQ 2II 3UHPLVH 6LJQ %LOOERDUG DW (DVW &KDUO

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7LWOH UHTXLUHV D PLQLXP RI IHHW EHWZHHQ D
SURSHUW\ JRQH 5 5HVLGHQWLDO RU 8 8QGHYHORSHG
VHSDUDWLRQ UHTXLUHPHQW DV LW LV ORFDWHG ZLWKLQ
WKRXJK WKH VXUURXQGLQJ DUHD KDV QRW FKDJHG VLQFH

\$FFRUGLQJ WR &LW\ UHFRUGV D EXLOGLQJ SHUPLW DQG IL
3UHPLVH 6LJQ %LOOERDUG QRU LV WKHUH D UHFRUG RI D
FRPSOHWHG DQG ILOHG IRU WKLV VLJQ WKHUHIRUH VWDII

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